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Office of Superintendent of Schools
Board Meeting of March 16, 2005

March 14, 2005

Business Operations
Ofelia San Pedro, Deputy Superintendent

**SUBJECT: REQUEST FOR QUALIFICATIONS AND PROPOSALS, UNDERWRITERS,
MASTER LEASE IMPACT FEE CERTIFICATES OF PARTICIPATION,
SERIES 2005**

COMMITTEE: INNOVATION, EFFICIENCY & GOVERNMENTAL RELATIONS

Staff is in the process of evaluating the issuance of Impact Fee Certificates of Participation (COP's), Series 2005. A review of projects will be undertaken and those selected will be submitted to the Board for consideration before the issuance of the COP.

In order to select underwriters for the tentative issuance of the Certificates of Participation, the attached Request for Proposal is being presented to the Board for its approval, together with a proposed Selection Committee, which will recommend underwriters to the Superintendent for further consideration and approval by the Board.

RECOMMENDED: That The School Board of Miami-Dade County, Florida:

1. approve the Request for Proposal for selection of underwriters presented as Exhibit A;
2. authorize the Board Chair to appoint a School Board member to participate in the Selection Committee; and
3. approve the Selection Committee presented as Exhibit B.

REVISED

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SELECTION COMMITTEE
IMPACT FEE CERTIFICATES OF PARTICIPATION UNDERWRITERS, SERIES 2005

Voting Members

Member, Miami-Dade County School Board

Member, Investment Advisory Committee] Added

Mr. Martin A. Berkowitz, Chief Financial Officer

] Deleted

Ms. Ana Rijo-Conde, Facilities Planning Officer
Governmental Affairs and Land Use

] Deleted

Ms. Silvia R. Rojas, Assistant Treasurer
Office of Treasury Management

Resource (Non-Voting) Members

Eduardo A. Alfaro, Treasurer
Office of Treasury Management

Annette L. DeLara, Financial Advisor
DeLara Associates