

Business Operations
Ofelia San Pedro, Deputy Superintendent

SUBJECT: ADOPTION OF EDUCATIONAL FACILITIES PLAN AND FIVE-YEAR FACILITIES WORK PROGRAM REQUIRED BY S.1013.35, FLORIDA STATUTES

COMMITTEE: INNOVATION, EFFICIENCY & GOVERNMENTAL RELATIONS

Florida Statute 1013.35 requires each district school board to annually adopt an educational facilities plan and a five-year facilities work program. The facilities plan is a comprehensive planning document that includes long-range for facilities needs over five, ten, and twenty year periods. The work program is the 5-year listing of capital outlay projects adopted by the district school board as provided in subparagraphs (2)(a)2 and paragraph (2)(b) as part of the district educational facilities plan, which is required in order to:

1. Properly maintain the educational plant and ancillary facilities of the district.
2. Provide an adequate number of satisfactory student stations for the projected student enrollment of the district in K-12 programs in accordance with the goal in s. 1013.21.

The format of the work program has been prescribed by the state.

Florida law requires that the School Board consider and adopt the facilities plan and the work program after giving proper public notice and opportunity for public comment. The Educational Facilities Plan and Five-Year Facilities Work Program must be adopted prior to adoption of the budget following the public hearing at 5:01 p.m.

Year 1 of the work program reflects the Capital Outlay Budget for fiscal year 2005-2006, Years 2 through 5 are balanced and reflect the best revenue projections available as well as current priorities.

The following describes each of the sections in the document:

<u>Page(s)</u>	<u>Section</u>	<u>Description</u>
Planning Years 1-5 (2005/06 – 2009/10)		
1-6	(2) 1.	Lists major renovation/remodeling projects and centrally budgeted programs (i.e. fire code repairs, safety, roofing, asbestos, vehicle, and equipment purchases), which will not increase student stations.
7-9	(2) 2.	Lists all new construction and remodeling projects that add student stations as identified in the Educational Plant Survey.

<u>Page(s)</u>	<u>Section</u>	<u>Description</u>
10-17	(2) 3.	Lists locations, capacities, and planned utilization of current educational facilities of the district. Identifies existing schools, student stations, capacity, CO-FTE and utilization data. The 2004-05 District utilization rate was 107%. The projected 2009-10 utilization rate, for the District, is 103%. These utilization rates do not include new school construction projects.
17	(2) 4.	Lists the proposed locations of survey-recommended new facilities.
18-20	(2) 5.	Lists the proposed location of planned facilities.
21-28	(2) 6.	Lists plans for the use and location of relocatable classroom facilities assigned student capacity. In 2004-05, the District utilized 1,502 relocatable units carrying 30,502 student stations.
29-36	(2) 7.	Lists the number of relocatable classrooms identified and scheduled for replacement. The Plan identifies 1,439 units to be replaced by end of 2009-10.
36	(2) 8.	Lists plans for the use and location of leased facilities, relocatable units or permanent classrooms. In 2004-05, the District utilized 9 leased classrooms carrying 259 student stations in the FISH inventory. In 2009-10 the District is projected to have 33 leased classrooms with 884 student stations in the FISH inventory.
37-38	(2) 9.	Lists plans for the use and location of current and projected Charter Schools. In 2004-05 the District had 10,761 students enrolled in 36 charter schools. In 2009-10 the District is project to have 26,570 students housed in charter schools.
38	(2) 10.	Lists plans for multi-track scheduling, grade level organization, block scheduling, or other alternatives that reduce the need for permanent student stations. Currently the District has 9 designated magnet schools.
39-48	(2) 11.	Lists average Class Size through 2009-10 that will result if the district facilities work plan is fully implemented. The 2004-05 District average class size was 22. Should the funded portion of the facilities work plan be fully implemented, the 2009-10 District average class size is expected to decrease to 18.
49-56	(2) 12.	Lists the number and percentage of district students (CO-FTE) planned to be educated in relocatable facilities during each year. The 2004-05 District average was 9%. By the end of 2009-10 no students are project to be housed in relocatable classrooms.

<u>Page(s)</u>	<u>Section</u>	<u>Description</u>
57	(2) 13.	Lists plans for the closure of any school, including plans for disposition of the facility or usage of facility space, anticipated revenues. On July 13, 2005 the Board approved closing and replacing Holmes Elementary. The students are being housed in other area schools during the rebuilding period.
57-59	(2) 14.	Lists projects that qualify for the use of capital outlay and debt service funds (CO&DS) under s. 9(d), Art. XII of the State Constitution.
60-64	(2) 15.	Lists all projects identified in Section (2) 2. by fiscal year. Reports planned cost, student stations added, gross square footage, gross square footage per student station, and state averages for each project.
65	(2) 16.	Lists all revenues anticipated for the five-year period and projects to be funded from the 2-mill levy. This section reflects the District's continued commitment to maintain existing schools by funding the maintenance transfer in the capital budget, thereby limiting the funding of additional new schools from 2-mill proceeds, which is the primary local source of revenue for Capital Outlay.
66-67	(2) 17.	Lists projects from Section (2) 2. which add new student stations and are projected to be funded from available revenues over the next five years. Projects are prioritized according to current district priorities.
68	(2) 18.	Lists new school construction projects included in Section (2) 2. which cannot be funded from projected revenues over the next five years.
68	(2) 19.	Lists additional anticipated revenues not included in Section (2) 16.
Planning Years 6-10 (2010/11 – 2014/15)		
69-76	(2) 20.	Lists major renovation/remodeling projects and centrally budgeted programs (i.e. fire code repairs, safety, roofing, asbestos, vehicle, and equipment purchases), which will not increase student stations.
77	(2) 21.	Lists all new construction and remodeling projects that add student stations with the estimated project cost.
78-87	(2) 22.	Lists all new construction and remodeling projects that add student stations with estimated utilization by school for year 2014-15.
88	(2) 23.	List the location of planned new construction and remodeling projects.
88	(2) 24.	Lists plans for the closure of any school, including plans for disposition of the facility or usage of facility space, anticipated revenues.

<u>Page(s)</u>	<u>Section</u>	<u>Description</u>
Planning Years 11-20 (2015/16 – 2024/25)		
89-96	(2) 25.	Lists major renovation/remodeling projects and centrally budgeted programs (i.e. fire code repairs, safety, roofing, asbestos, vehicle, and equipment purchases), which will not increase student stations.
97	(2) 26.	Lists all new construction and remodeling projects that add student stations with the estimated project cost.
98-107	(2) 27	Lists all new construction and remodeling projects that add student stations with estimated utilization by school for year 2024-25.
108	(2) 28	List the location of planned new construction and remodeling projects.
108	(2) 29	Lists plans for the closure of any school, including plans for disposition of the facility or usage of facility space, anticipated revenues.

Following is a recap of projected revenues and projected uses for the five-year period in a more traditional format:

	<u>5-Year Projection</u>
<u>Revenues & Other Sources</u>	
Total Capital Outlay Revenue	\$2,262,423,495
Proceeds from COPs	1,850,013,868
Uncommitted Fund Balance – Impact Fees East	58,022,962
Uncommitted Fund Balance – Impact Fees Northwest	3,008,668
Uncommitted Fund Balance – Impact Fees Southwest	5,520,483
Uncommitted Fund Balance – Other	785,000
Other Financing Source	<u>1,046,760,334</u>
Projected Available Resources	<u>\$ 5,226,534,810</u>
<u>Planned Uses</u>	
Maintenance & Repair of Facilities	\$ 475,174,197
Vehicle/Equipment Purchases	72,500,000
Construction Management	64,150,000
Debt Service on COPs & QZABs	605,207,858
Miscellaneous Projects funded with LOML funds – Section 16	205,559,838
Renovation/Repair Projects, and other programs which do not provide new student stations	1,627,003,009
New Projects which provide new student stations (Section 5)	<u>2,176,939,908</u>
Projected Appropriations	<u>\$ 5,226,534,810</u>

A copy of the Educational Facilities Plan and the Five-Year Facilities Work Program will be forwarded to the Board under separate cover and will be on file in the Office of the Board Recording Secretary and the Citizens Information Center.

RECOMMENDED: That The School Board of Miami-Dade County, Florida adopt the Educational Facilities Plan and the Five-Year Facilities Work Program as required by s.1013.35, Florida Statutes.