

Business Operations
Ofelia San Pedro, Deputy Superintendent

**SUBJECT: AWARD BID NO. 010-JJ10 – INDEPENDENT BUDGET
REVIEWER**

**LINK TO DISTRICT
STRATEGIC PLAN: EVALUATE AND REDESIGN INTERNAL BUSINESS
OPERATIONS**

At the School Board meeting of July 15, 2008, Mr. Renier Díaz de la Portilla, School Board member, proffered Board Agenda Item H-17, directing the Superintendent to issue a bid to contract for an independent review of the District's budget. The purpose of this bid is to establish a contract, with an individual or firm, to serve as an independent budget reviewer, to provide recommendations to The School Board of Miami-Dade County, Florida, regarding its budget. The term of this contract is for a ninety-day (90) period, with an option to extend for an additional ninety-day (90) period, if necessary. Six (6) vendors responded to this advertised solicitation.

The scope of services for the independent budget reviewer may include, but not be limited to the following:

- Provide an analysis of the proposed tentative budget, as well as a report containing an executive summary, an analysis of the budget containing quantitative and qualitative data that logically leads to a set of conclusions and recommendations, to implement cost savings, improve the budgetary process and maximize efficiency of funds consistent with the District's strategic plan;
- Identify areas to reduce the budget deficit with minimal impact to the classroom setting;
- Recommend opportunities to be considered in the event the District has to respond to subsequent revenue reductions from the State; and
- Provide recommendations which will allow the District to fund employee pay raises for fiscal year 2008-09.

Fund Source
0100 – General

RECOMMENDED: That The School Board of Miami-Dade County, Florida, **AWARD** Bid No. 010-JJ10 – **INDEPENDENT BUDGET REVIEWER**, to provide recommendations to The School Board of Miami-Dade County, Florida, regarding its budget, during the term of the bid, effective September 4, 2008, through December 9, 2008, with an option to extend for an additional ninety-day (90) period, if necessary, as follows:

1. **RODRIGUEZ, TRUEBA & COMPANY, C.P.A., P.A.**
1985 N.W. 88 COURT, SUITE 101
DORAL, FL 33172
OWNER: MARIANO J. RODRIGUEZ, PRESIDENT

Low Bid: Independent Budget Review @ \$36,000 total fee.

2. **Authorize Procurement Management Services to purchase up to the total estimated amount of \$36,000.**

OSP/ae

The School Board of Miami-Dade County, Florida
 Bid #010-JJ10
 INDEPENDENT BUDGET REVIEWER

ITEM	CROWE CHIZEK & COMPANY	GIBSON CONSULTING	HI DEF 360	KPMG	MCKEAN, PAUL, CHRYCY, FLETCHER	RODRIGUEZ TRUJEDA & COMPANY
Provide independent budget review services	\$ 200,000.00	\$ 99,945.00	\$ 163,200.00	\$ 200,000.00	\$ 85,000.00	\$ 36,000.00
	= Award					