

Business Operations  
J.E. Surash, P.E., Chief Business Officer

**SUBJECT: REPORT ON SELECTION OF CONSTRUCTION CLAIMS  
CONSULTANTS**

**COMMITTEE: FACILITIES MANAGEMENT**

Introduction:

At its meeting of October 22, 2003 the School Board directed the Superintendent to present a report on the selection of construction claims consulting firms, to include, rationale for the selection, selection criteria, administrative oversight of the construction claims firms, and list of construction and procurement reforms to date.

Background:

The first time that a construction claims consultant was hired as a direct consultant to the School Board was June 21, 2000. At that time, one firm, MIA Consultants (MIA), was commissioned by the Board for a 2-year term, which ended on June 20, 2002. Sometime in December of 2001, all A/E selection files were retrieved by the School Board Attorney's Office (BOA) and handed over to the Miami-Dade County Public Corruption Unit. As such, detailed information on the selection process leading up to that commissioning was not readily available for this report. However, the information that was available indicates that the legal advertisement requesting proposals from claims consulting firms was issued in January of 2000. A total of nine (9) proposers responded and out of those, five firms were interviewed as potential candidates, and one firm, MIA, was eventually recommended to the Board for commissioning (see Attachment 1). Detailed information gleaned from the files relative to the 2002 selection and commissioning is provided in the following section of this report.

Additional Information:

A request to issue a Request for Proposals (RFP), for the selection of one or more firms to provide Construction Claims Consulting Services was approved by the Board on May 15, 2002 (see Attachment 2). The RFP was advertised on May 20, 2002 and the following six firms submitted proposals on June 6, 2002:

Construction Management Services, Inc.  
Gaudet Associates, Inc.  
Indigo Services Corp.  
MIA Consultants  
PACO Group, Inc.  
Post Buckley Schuh & Jernigan

The six proposals were evaluated, and out of these four were short-listed by District staff using the RFP requirements and criteria. Four firms were interviewed and eventually, two firms, MIA Consultants and Post Buckley Schuh & Jernigan (PBS&J) were recommended by a district interdisciplinary team, and subsequently commissioned by the Board at its August 21, 2002 meeting. Attachment 3 provides detailed information on the firms' evaluation and selection process, including the score sheets. As can be seen, both of the referenced firms received high overall scores from the selection committee, thus providing a basis for the recommendation to the Board.

Work assignments to the claims consulting firms are coordinated and overseen by the District's Capital Construction Compliance department. In the past, these assignments have included but not been limited to:

1. Preparing detailed cost estimates for claims analysis;
2. Conducting document coordination and constructability reviews to identify and document errors, omissions, and/or conflicts among the several work elements;
3. Conducting value engineering studies of selected projects and/or building systems in response to claims;
4. Analyzing change order requests presented by contractors on selected projects, to determine and ascertain validity of cost elements and time extension requests;
5. Reviewing and evaluating construction schedules for compliance;
6. Providing full contract claims analysis on selected projects; and
7. Providing investigation, determination of responsibility, and recommendations for correcting deficient work.

One of the projects assigned to the two firms was an investigation of water intrusion, along with mold and mildew at a number of school facilities built over the last ten years. Around May of this year, when it became apparent to staff that a more comprehensive approach was needed to address these issues, further work by the firms was halted. Further, upon the recommendation of the Capital Construction Compliance department, the second year option of the two-year term for both of the above referenced construction claims consultants, i.e. MIA and PBS&J, was not exercised. This was due to the department's belief that the amount of claims consulting work at that time and in the near future, was not sufficient to require the extension of these contracts.

Summary of Construction and Procurement Reforms:

In terms of construction and procurement related reform measures, several changes to both staffing and procedures have either been fully implemented or are under development to streamline and strengthen controls and quality in the areas of design and construction. A list follows of the most noteworthy measures.

1. Implementation of a directive for "no change orders" by owner/user after approval of design schematics;
2. Enforcement of quality inspection reports for all new construction to be added to punch lists, and to be addressed fully prior to close-out;
3. Conceptualized and co-sponsored the two-day Construction Industry Retreat, which was heavily attended and generated scores of recommendations (a matrix of those was prepared for tracking and was used by FMI in its assessment);
4. Invited the Council of Great City Schools to send a Construction Peer Review Team to study our construction process, procedures and organization. The Peer Review Team recommendations were similarly indexed in the construction matrix, which was also provided to the Oversight Board and FMI;
5. Approval of a Board Rule adopting contractor debarment procedures. The Office of Building Code Compliance (BCC) is also assisting the pre-qualifications department with the development of a new procedure for contractor pre-qualification and disqualification for unsatisfactory performance;
6. Modification to construction inspection procedures which establishes a line of reporting for the BCC through the Chief of Staff, and ensures that the BCC acts as an independent plan review/inspection group;
7. Retainage is being consistently held until punch list completion, which includes quality control issues.
8. As an interim measure to achieve greater accountability and provide the District with the ability to cost account at the project level, Staff has completed population of fields for capital construction projects using COMPASS (current mainframe system). Analysis and research for a new system is ongoing and RFP issuance is expected in early 2004;
9. Increased attention is being paid at all levels to document poor contractor performance throughout the project in the event assessment of liquidated damages becomes appropriate. This activity is being closely coordinated with the District's BCC department and Maintenance Operations;
10. A Construction Delivery Protocol was approved by the Board at the August 20, 2003 meeting which expedites and standardizes the decision making process;
11. The School Board approved modifications to a Board Rule and procedures to increase the threshold of continuing A/E contracts in connection with construction projects with a value of up to \$1,000,000/project (from \$500,000/project) at the May 23, 2003 meeting. This greatly enhances the District's ability to directly assign projects to A/E firms;

12. Board Rule changes and document modifications to the Procedures for the Selection of Construction Management (CM), to include procedures for the selection of CM at-risk and Program Management, was passed on initial reading by the Board at the meeting of October 22, 2003. These changes will produce time savings since they propose advertisement and selection processes that bundle projects by similarity, and dollar value;
13. As part of the 5-year work program, a plan of action has been formulated to bundle projects starting with A/E selection and eliminate unnecessary redundancy. Staff anticipates that eleven new projects budgeted in FY 03-04 will be commissioned to a Design Criteria Professional by April/May of 2004. Staff estimates that this represents a collective time savings of anywhere from six to eight months;
14. New Facilities Lists have been approved addressing the class size amendment and standardizing instructional spaces. This latter measure, spearheaded by Board Member Barrera, is estimated to achieve sizable cost savings over time;
15. The formulation of a total building commissioning process is underway and selected staff from Capital and Maintenance have received the pre-requisite training. Staff estimates that total building commissioning will be in place in the District during the first quarter of 2004;
16. Major modifications to the Project Architect/Engineering contract have been drafted, and are currently under review against best practices in other peer school districts. Similar modifications to other professional consultant contracts are underway;
17. Conclusion by FMI of its assessment of the District's Facilities Construction Department, which was presented to the School Board at a workshop held November 3, 2003, and presentation of a preliminary roll-out plan for implementation of the FMI recommendations report to the School Board at its meeting of November 19, 2003.

**RECOMMENDED:** That The School Board of Miami-Dade County, Florida, accept this report in response to the October 22, 2003 Agenda Board Item D-7.

JES:ARC:NAD:aj

**School Board Meeting of November 19, 2003  
Item E-16**

**ATTACHMENT #1**

**List of Documents**

June 20, 2000	Board item, Revised E-29 Commissioning of MIA Consultants to Perform Construction Claims Consulting Services
April 11, 2000	Official Results (final scores)
April 7, 2000	Official Interview Schedule
February 3, 2000	List of proposals submitted
January 17, 2000	Legal Advertisement, Request for Proposals for Construction Claims Consultants

Office of Superintendent of Schools  
Board Meeting of June 21, 2000

June 20, 2000

Facilities Planning and Construction  
Paul J. Phillips, Chief Facilities Officer

**SUBJECT: COMMISSIONING OF MIA CONSULTANTS TO PERFORM  
CONSTRUCTION CLAIMS CONSULTING SERVICES**

Staff has completed the selection process for consultants to perform Construction Claims Consulting Services.

Nine (9) firms applied and five (5) firms were interviewed by the Selection Committee. Of these five (5) firms, MIA Consultants was selected.

Negotiations with MIA Consultants, regarding fees, scope and other related terms have been successfully completed. The agreement will include the following negotiated provisions:

1. The negotiated fees will be paid on an agreed not-to-exceed hourly basis for the personnel required for each assignment utilizing the following hourly rates:

<u>Personnel</u>	<u>Hourly Rate</u>	<u>Personnel</u>	<u>Hourly Rate</u>
Principal	\$90.00	Estimator	\$59.00
Claims Analysis Manager	\$75.00	Quantity Take-off Personnel	\$40.00
Architect (R.A.)	\$78.00	Senior Scheduler	\$75.00
Architect Specialist	\$55.00	Scheduler	\$59.00
Engineer (P.E.)	\$78.00	Value Specialist	\$50.00
Engineer Specialist	\$55.00	Claims Analyst	\$50.00
Senior Estimator	\$75.00		

2. The agreement provides for indemnification and hold harmless provisions to the Board, its members, employees, agents, etc. by the consultant due to consultant negligent acts. The consultant shall maintain no less than a \$250,000 Commercial/General Liability insurance policy.

3. The term shall be for a two (2) year period, commencing June 21, 2000 and expiring June 20, 2002, with the second year being at the Board's option. Since the second year is at the Board's option, the one year extension must be approved and ratified by the Board prior to its commencement. REVISED

The Principal/Owner for MIA Consultants is Ralph Rocheteau.

**RECOMMENDED:** That The School Board of Miami-Dade County, Florida:

- 1) commission the firm of MIA Consultants to perform Construction Claims Consulting Services for a two (2) year term, commencing June 21, 2000 and expiring June 20, 2002, with the second year being at the Board's option, for the above negotiated provisions. Since the second year is at the Board's option, the one year extension must be approved and ratified by the Board prior to its commencement; REV D
- 2) the agreement provides for cancellation by the Board with or without cause, upon thirty (30) days written notice to consultant. The consultant may terminate the agreement only with cause upon thirty (30) days written notice to the Board; and
- 3) the total billings under this contract are not to exceed \$300,000 per year, without obligation by the Board to expend any specific amount.

IMR:nf

**LEGAL ADVERTISEMENT**  
**REQUEST FOR PROPOSALS FOR CONSTRUCTION CLAIMS**  
**CONSULTING SERVICES**

The School Board of Miami-Dade County, Florida, intends to commission one or more firms, having full construction claims consulting capabilities, for a two-year term. The commissioned firm(s) shall provide consulting services which include but are not limited to: 1) estimates of the cost of work claimed; 2) document review and coordination; 3) constructability review and coordination services to identify and document errors and omissions and/or conflicts among the several work elements; 4) analyze change order proposals from a cost and time perspective; 5) and review of project construction schedules as related to claims.

Only one (1) submittal will be accepted per applicant, either as a single prime firm or as part of a joint venture. The claims consulting firm(s) must show a successful track record providing such services to public sector clients. A list of projects/claims must be submitted with the application identifying each project and entity to which the services were performed.

Firms or companies desiring to participate in the selection process shall submit an original qualification proposal and seven (7) copies of said proposal to the Department of A/E Selection, Negotiations & Design Management, Room 569, not later than 4:30 p.m., Eastern Standard Time, Thursday, February 3, 2000. The proposal must accurately describe the current status and configuration of the applicant. The request for proposal package, with all pertinent information and required forms, shall be picked up at the Department of A/E Selection, Negotiations & Design Management, 1450 N.E. Second Avenue, Room 569, Miami, Florida 33132.

The School Board of Miami-Dade County, Florida, adheres to a policy of non-discrimination in educational programs/activities and employment and strives affirmatively to provide equal opportunity for all.

Any firm or individual whose contract has been terminated by the Board, "with cause", will not be considered for commission under this proposal. Firms presently under contract with M-DCPS shall be considered for commission under this proposal, unless their contract with M-DCPS explicitly prohibits it.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS**  
**Department of A/E Selection, Negotiations & Design Management**  
**Mr. Ivan M. Rodriguez, R.A., Director**  
**1450 N.E. Second Avenue, Room 569**  
**Miami, Florida 33132**

**LEGAL ADS TO RUN:**

DAILY BUSINESS REVIEW  
DIARIO LAS AMERICAS  
MAMI TIMES

January 17 and 24, 2000  
January 18 and 25, 2000  
January 20 and 27, 2000



**LEGAL ADVERTISEMENT**  
**REQUEST FOR PROPOSALS FOR CONSTRUCTION CLAIMS**  
**CONSULTING SERVICES**

The School Board of Miami-Dade County, Florida, intends to commission one or more firms, having full construction claims consulting capabilities, for a two-year term. The commissioned firm(s) shall provide consulting services which include but are not limited to: 1) estimates of the cost of work claimed; 2) document review and coordination; 3) constructability review and coordination services to identify and document errors and omissions and/or conflicts among the several work elements; 4) analyze change order proposals from a cost and time perspective; 5) and review of project construction schedules as related to claims.

**Deadline: February 3, 2000**

**TOTAL PROPOSALS SUBMITTED: 9**

A<sup>2</sup> GROUP, INC.

CASHIN ASSOCIATES, INC.

GAUDET ASSOCIATES, INC.

H.J. ROSS ASSOCIATES, INC.

JAMES R. TUCKER, INC.

MADSEN, KNEPPERS & ASSOCIATES, INC.

MIA CONSULTANTS

MAX WOLFE STURMAN ARCHITECTS, INC.

PACO GROUP, INC.

DATE: March 9, 2000

OFFICIAL INTERVIEW SCHEDULE: DATE - APRIL 7, 2000

**LOCATION:**  
SCHOOL BOARD ADMINISTRATION BUILDING - ANNEX  
1500 BISCAYNE BOULEVARD, ROOM 243  
MIAMI, FLORIDA

**LEGAL AD:**

Due date: February 3, 2000

The School Board of Miami-Dade County, Florida, intends to commission one or more firms, having full construction claims consulting capabilities, for a two-year term.

Time allocations for presentations are as follows:

- a. Proposers presentation - 15 minutes
- b. Question/answer period - 10 minutes

TIME	FIRMS
8:30 - 8:55	A 2 GROUP, INC.
9:00 - 9:25	CASHIN ASSOCIATES, P.C.
9:30 - 9:55	H.J. ROSS ASSOCIATES, INC.
9:55 - 10:10	BREAK
10:10 - 10:35	JAMES R. TUCKER, INC.
10:40 - 11:05	MIA CONSULTANTS

**NOTE: PRESENTERS MUST BRING ALL EQUIPMENT NECESSARY TO CONDUCT THEIR PRESENTATION.**

DATE: APRIL 11, 2000

OFFICIAL RESULTS FOR:

LEGAL AD:

Due date: February 3, 2000

The School Board of Miami-Dade County, Florida, intends to commission one or more firms, having full construction claims consulting capabilities, for a two-year term.

FIRMS	FINAL SCORES	RANKING
A 2 GROUP, INC.	157.60	4
CASHIN ASSOCIATES, P.C.	153.00	5
H.J. ROSS ASSOCIATES, INC.	183.40	2
JAMES R. TUCKER, INC.	164.00	3
MIA CONSULTANTS	205.80	1

**School Board Meeting of November 19, 2003**  
**Item E-16**

**ATTACHMENT #2**

May 15, 2002

Board item, Revised E-26

Request for authorization to extend current agreement with Claims Consultant and to issue a Request for Proposals (RFP) for the selection of one or more firms to provide construction claims consulting services upon expiration of existing contract.

Business Operations  
Joe Arriola, Chief Business Officer

**SUBJECT: REQUEST FOR AUTHORIZATION TO EXTEND CURRENT AGREEMENT WITH CLAIMS CONSULTANT AND TO ISSUE A REQUEST FOR PROPOSALS (RFP) FOR THE SELECTION OF ONE OR MORE FIRMS TO PROVIDE CONSTRUCTION CLAIMS CONSULTING SERVICES UPON EXPIRATION OF EXISTING CONTRACT**

The existing construction claims consultant agreement with MIA Consultants will expire on June 20, 2002. The duration of the selection process to commission new consultants will be approximately 120 days. To avoid any lapse in these services, staff is recommending that the agreement with MIA Consultants be extended until a new consultant(s) is commissioned, for a maximum period of ninety (90) days, with no increase in the not-to-exceed fee of \$500,000 for the term of the contract established in the agreement.

The Principal/Owner of MIA Consultants (AA) firm is Ralph Rocheteau. The firm is located at 5757 NW 11 Street, # Suite 160, Miami, FL 33126.

ADDED

Pursuant to Board Rule 6Gx13-3E-1.021, staff has prepared a RFP for Board approval for selection of one or more construction claims consultants for a one year term, with an optional second year. The services required shall include, but not be limited to, the following:

- Preparing detailed cost estimates for conducting analysis of claims.
- Conducting comparative cost analysis of different building systems and assemblies to determine their cost effectiveness.
- Conducting document coordination and constructability reviews to identify and document errors, omissions, and/or conflicts among the several work elements.
- Conducting value engineering studies of selected projects and/or building systems in response to claims.
- Analyzing change order requests presented by contractors on selected projects, to determine validity of cost elements and time extension requests.
- Reviewing and evaluating construction schedules for compliance.
- Providing full contract claims analysis on selected projects.
- Providing investigation, determination of responsibility, and recommendations for correcting deficient work.
- Providing project support services.

The selection process will be divided into two parts. First, applicants will be evaluated on the basis of their office location, years the applicants have been established, the applicant's

experience, their capabilities and other client's references. The second part will consist of interviewing the top-ranked proposers from the first part. The successful applicant(s) shall be the one(s) with the highest ranking as determined by the scores given by the selection committee during the interviews.

The contract will have a consulting fee value not-to-exceed \$500,000 per year.

A copy of the Request for Proposals will be distributed to Board Members under separate cover and will be placed on file in The Office of the Board Recording Secretary and The Citizens Information Center.

**RECOMMENDED:**

That The School Board of Miami-Dade County, Florida:

- 1) extend the existing agreement, due to expire on June 20, 2002, with MIA Consultants until a new consultant(s) is commissioned, for a maximum period of ninety (90) days, with no increase in the not-to-exceed fee established in the agreement;
- 2) authorize the Superintendent to provide written notification of this action to MIA Consultants;
- 3) authorize the Superintendent to issue Request for proposals (RFP) for the selection of one or more firms for construction claims consulting services; and
- 4) approve the selection committee that will review the proposals for subsequent submission to the Superintendent and the School Board for approval.

IMR: as

**School Board Meeting of November 19, 2003  
Item E-16**

**ATTACHMENT #3**

**List of Documents**

August 21, 2002	Board item E-30 – Commissioning of MIA Consultants and Post Buckley Schuh & Jernigan to Perform Construction Claims Consulting Services.
July 15, 2002	Summary of Interviews scores
July 15, 2002	Final Evaluation Form 2 (one form for each competing firm by each committee member, total of 28 forms)
July 8, 2002	Official Interview Schedule
July 6, 2002	Form 1 summary (Initial Screening Scores)
July 3, 2002	Certification/Qualification Form 1 for each firm (total of 6)
May 20, 2002	Instructions for use of Miami-Dade County Public Schools' Claims Consultant Services, Initial Evaluation Form 1
May 20, 2002	Legal Advertisement, Request for Proposals for Construction Claims Consultants

SELECTION OF ONE OR MORE FIRMS HAVING FULL C YEAR TERM  
 CONSTRUCTION CLAIMS CONSULTING CAPABILITIES FOR A YEAR TERM (2)

Interview Date: July 15, 2002

FIRMS	Gilbert Coufkon	Patricia Freeman	Janet Kelly	John Pennington	Juan Salinas	Michael Wagner	Lawrence White	Final Score	Final Ranking
POST BUCKLEY SCHUH & JERNIGAN	202.00	201.00	198.00	191.00	215.00	213.00	198.00	202.40	2
MIA CONSULTANTS	224.00	216.00	208.00	210.00	220.00	215.00	218.00	215.80	1
GAUDET ASSOCIATES, INC.	191.00	199.50	188.00	183.00	192.00	183.00	159.00	182.60	4
PACO GROUP, INC.	222.00	213.00	201.00	180.00	211.00	192.00	179.00	199.20	3



**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	POST BUCKLEY & SHUH & JERNIGAN 2001 N.W. 107TH AVENUE, MIAMI, FL. 33172 (305)592-7275	<b>J.V.:</b>	
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	IN-HOUSE		
<b>OBJECT: CLAIMS CONSULTANT SERVICES</b>			
<b>FACTORS</b>	<b>RATING</b>	<b>MULT</b>	<b>SCORE</b>
<b>SPECIFIC CAPABILITIES OF TEAM</b>			
A. Proposed Management Team	9	1	9
B. Claims Evaluation - Cost	9	2	18
C. Claims Evaluation - Time	9	2	18
D. Claims Evaluation - Entitlement	9	2	18
E. Knowledge of Local Construction Conditions	9	2	18
<b>PERIENCE OF TEAM</b>			
A. Overall Projects	8	1	8
B. School Projects	9	2	18
C. Fla. Educational Codes/Standards	9	1	9
D. M-DCPS Design Criteria Standards and Master Specifications	9	2	18
<b>PROFESSIONAL ATTITUDE OF TEAM</b>			
A. Representation of Owner	9	2	18
B. Coordination with Owner's Staff	9	1	9
C. Coordination with Architects/Engineers/Contractors/Subcontractors	9	1	9
<b>APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>			
A. Initiative	9	2	18
B. Applicability of Presentation	9	1	9
C. Staffing/Workload	8	1	8
<b>M/WBE PARTICIPATION</b>	8	1	8
<b>TOTAL SCORES</b>	141		204
<b>ADDITIONAL COMMENTS:</b>			<b>CHECKED BY:</b>
<b>EVALUATOR:</b>	<i>Michael L. Wagner</i>	<b>DATE:</b>	7/15/02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by this various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	MIA CONSULTANTS 10305N.W.4TH ST. SUITE 111, MIAMI, FL 33176(305)597-3547	J.V.	Application Date 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	NONE LISTED		
<b>Engineering</b>	MARTINEZ, KAPLAN AND MITRANI		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	ALBERT TAMBURRINO, CGC		

PROJECT CLAIMS CONSULTANT SERVICES				
FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	9	
B. Claims Evaluation - Cost	9	2	18	
C. Claims Evaluation - Time	9	2	18	
D. Claims Evaluation - Entitlement	9	2	18	
Knowledge of Local Construction Conditions	9	2	18	
<b>2. EXPERIENCE OF TEAM</b>				
All Projects	9	1	9	
a. School Projects	9	2	18	
C. Fla. Educational Codes/Standards	9	1	9	
D. M-DCPS Design Criteria Standards and Master Specifications	9	2	18	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	9	2	18	
B. Coordination with Owner's Staff	9	1	9	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	9	1	9	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	9	2	18	
B. Applicability of Presentation	9	1	9	
C. Staffing/Workload	9	1	9	
<b>5. MWBE PARTICIPATION</b>				
	8	1	8	
<b>TOTAL SCORES</b>	<b>143</b>		<b>215</b>	CHECKED BY:

ADDITIONAL COMMENTS:

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EVALUATOR: Michael L. Wagner DATE: 7/15/02

Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>GAUDET ASSOCIATES, INC.</b> 861 JUPITER PARK DR. JUPITER, FL 33458 (561)748-3040	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	JL PEREZ ARCHITECTURE		

<b>PROJECT: CLAIMS CONSULTANT SERVICES</b>				
<b>FACTORS</b>	<b>RATING</b>	<b>MULT</b>	<b>SCORE</b>	<b>COMMENTS</b>
<b>SPECIFIC CAPABILITIES OF TEAM</b>				
<b>A. Proposed Management Team</b>	9	1	9	
<b>B. Claims Evaluation - Cost</b>	7	2	14	
<b>C. Claims Evaluation - Time</b>	8	2	16	
<b>D. Claims Evaluation - Entitlement</b>	8	2	16	
<b>E. Knowledge of Local Construction Conditions</b>	8	2	16	
<b>EXPERIENCE OF TEAM</b>				
<b>A. Overall Projects</b>	7	1	7	
<b>B. School Projects</b>	7	2	14	
<b>C. Fla. Educational Codes/Standards</b>	8	1	8	
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	8	2	16	
<b>PROFESSIONAL ATTITUDE OF TEAM</b>				
<b>A. Representation of Owner</b>	8	2	16	
<b>B. Coordination with Owner's Staff</b>	8	1	8	
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	8	1	8	
<b>APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
<b>A. Initiative</b>	7	2	14	
<b>B. Applicability of Presentation</b>	7	1	7	
<b>C. Staffing/Workload</b>	7	1	7	
<b>1. MWBE PARTICIPATION</b>	7	1	7	
<b>TOTAL SCORES</b>	<b>122</b>		<b>183</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**  
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 \_\_\_\_\_  
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**EVALIATOR:** *Michael L. Wagner* **DATE:** *7/15/02*

**RANKING:**  
 Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	PACO GROUP, INC. 8001 S.W. 74TH COURT, MIAMI, FL 33155 (305)666-3458	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	WILLIAMS RUSSELL & JOHNSON		
<b>Engineering</b>	WILLIAMS RUSSELL & JOHNSON		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	WILLIAMS RUSSELL & JOHNSON		
<b>PROJECT: CLAIMS CONSULTANT SERVICES</b>			

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	8	1	8	
B. Claims Evaluation - Cost	8	2	16	
C. Claims Evaluation - Time	8	2	16	
D. Claims Evaluation - Entitlement	8	2	16	
E. Knowledge of Local Construction Conditions	8	2	16	
<b>2. EXPERIENCE OF TEAM</b>				
General Projects	8	1	8	
Special Projects	8	2	16	
C. Fla. Educational Codes/Standards	8	1	8	
D. M-DCPS Design Criteria Standards and Master Specifications	8	2	16	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	8	2	16	
B. Coordination with Owner's Staff	8	1	8	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	8	1	8	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	8	2	16	
B. Applicability of Presentation	8	1	8	
C. Staffing/Workload	8	1	8	
<b>5. MWBE PARTICIPATION</b>				
	8	1	8	
<b>TOTAL SCORES</b>	<b>128</b>		<b>192</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**  
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**EVALUATOR:** *Michael J. Wagner* **DATE:** 7/15/02

5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	POST BUCKLEY & SHUH & JERNIGAN 2001 N.W. 107TH AVENUE, MIAMI, FL. 33172 (305)592-7275	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02	
<b>CONSULTANTS:</b>				
<b>Architecture</b>	IN-HOUSE			
<b>Engineering</b>	IN-HOUSE			
<b>Cost Estimating</b>	IN-HOUSE			
<b>Construction Claims</b>	IN-HOUSE			
<b>Construction Scheduling</b>	IN-HOUSE			
<b>Other</b>	IN-HOUSE			
<b>PROJECT: CLAIMS CONSULTANT SERVICES</b>				
<b>FACTORS</b>	<b>RATING</b>	<b>MULT</b>	<b>SCORE</b>	<b>COMMENTS</b>
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	B	1	16	
B. Claims Evaluation - Cost	B	2	16	
C. Claims Evaluation - Time	B	2	16	
D. Claims Evaluation - Entitlement	F	2	14	
E. Knowledge of Local Construction Conditions	D	2	20	
<b>2. EXPERIENCE OF TEAM</b>				
A. Overall Projects	B	1	B	
B. School Projects	B	2	16	
C. Fla. Educational Codes/Standards	B	1	B	
D. M-DCPS Design Criteria Standards and Master Specifications	D	2	16	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	B	2	16	
B. Coordination with Owner's Staff	B	1	B	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	B	1	B	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	B	2	16	
B. Applicability of Presentation	B	1	B	
C. Staffing/Workload	B	1	B	
<b>5. MWBE PARTICIPATION</b>				
	B	1	D	
<b>TOTAL SCORES</b>			202	<b>CHECKED BY:</b>
<b>ADDITIONAL COMMENTS:</b>				
<b>EVALUATOR:</b>	GILBERT C. COULTON			<b>DATE:</b> 7/15/02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>MIA CONSULTANTS</b> 10305 N.W. 4TH ST. SUITE 111, MIAMI, FL 33178 (305) 597-3947	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	NONE LISTED		
<b>Engineering</b>	MARTINEZ, KAPLAN AND MITRAM		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	ALBERT TAMBURRINO, CGC		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	B	1	B	
B. Claims Evaluation - Cost	10	2	20	
C. Claims Evaluation - Time	B	2	16	
D. Claims Evaluation - Entitlement	10	2	20	
E. Knowledge of Local Construction Conditions	10	2	20	
<b>PERIENCE OF TEAM</b>				
A. Overall Projects	10	1	10	
B. School Projects	10	2	10	20
C. Fla. Educational Codes/Standards	9	1	9	
D. M-DCPS Design Criteria Standards and Master Specifications	9	2	18	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	10	2	20	
B. Coordination with Owner's Staff	B	1	9	8
C. Coordination with Architects/Engineers/Contractors/Subcontractors	9	1	9	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	9	2	18	
B. Applicability of Presentation	10	1	10	
C. Staffing/Workload	9	1	9	
<b>5. MWBE PARTICIPATION</b>	9	1	9	
<b>TOTAL SCORES</b>	112		215	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**  
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**EVALUATOR:** C. COURTAN  **DATE:** 7/15/02

1 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	GAUDET ASSOCIATES, INC. 861 JUPITER PARK DR. JUPITER, FL 33458 (561)748-3040	J.V.	Application Date 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	JL PEREZ ARCHITECTURE		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	9	
B. Claims Evaluation - Cost	B	2	16	
C. Claims Evaluation - Time	B	2	16	
D. Claims Evaluation - Entitlement	7	2	14	
E. Knowledge of Local Construction Conditions	7	2	14	
<b>2. EXPERIENCE OF TEAM</b>				
A. Overall Projects	9	1	9	
B. School Projects	B	2	16	
C. Fla. Educational Codes/Standards	B	1	B	
D. M-DCPS Design Criteria Standards and Master Specifications	B	2	16	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	9	2	18	
B. Coordination with Owner's Staff	B	1	B	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	B	1	B	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	B	2	16	
B. Applicability of Presentation	7	1	7	
C. Staffing/Workload	B	1	B	
<b>5. MWBE PARTICIPATION</b>				
	B	1	B	
<b>TOTAL SCORES</b>	128		191	CHECKED BY:

ADDITIONAL COMMENTS:

EVALUATOR:

GILBERT C. COULTON

DATE:

7/15/02

RANKING:

Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

CLIENT:	PACO GROUP, INC. 5001 S.W. 74TH COURT, MIAMI, FL 33155 (305)666-3466	J.V.	Application Date 6-Jun-02
CONSULTANTS:			
Architecture	WILLIAMS RUSSELL & JOHNSON		
Engineering	WILLIAMS RUSSELL & JOHNSON		
Cost Estimating	IN-HOUSE		
Construction Claims	IN-HOUSE		
Construction Scheduling	IN-HOUSE		
Other	WILLIAMS RUSSELL & JOHNSON		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	9	
B. Claims Evaluation - Cost	9	2	18	
C. Claims Evaluation - Time	9	2	18	
D. Claims Evaluation - Entitlement	9	2	18	
E. Knowledge of Local Construction Conditions	10	2	20	
<b>EXPERIENCE OF TEAM</b>				
A. Overall Projects	9	1	9	
B. Similar Projects	9	2	18	
C. Local Educational Codes/Standards	9	1	9	
D. M-DCPS Design Criteria Standards and Master Specifications	10	2	20	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	9	2	18	
B. Coordination with Owner's Staff	9	1	9	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	9	1	9	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	9	2	18	
B. Applicability of Presentation	10	1	10	
C. Staffing/Workload	9	1	9	
<b>5. MWBE PARTICIPATION</b>				
	10	1	10	
<b>TOTAL SCORES</b>			<b>222</b>	<b>CHECKED BY:</b>

ADDITIONAL COMMENTS:

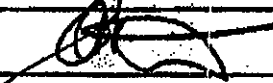
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EVALUATOR: WALTER C. COULTON  DATE: 7/15/02

- 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.



**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	POST BUCKLEY & SHUH & JERNIGAN 22001 N.W. 107TH AVENUE, MIAMI, FL. 33172 (305)592-7275	J.V.	Application Date 6-Jun-02
<b>CONSULTANTS:</b>			
Architecture	IN-HOUSE		
Engineering	IN-HOUSE		
Cost Estimating	IN-HOUSE		
Construction Claims	IN-HOUSE		
Construction Scheduling	IN-HOUSE		
Other	IN-HOUSE		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	8	1	8	
B. Claims Evaluation - Cost	8	2	16	
C. Claims Evaluation - Time	8	2	16	
D. Claims Evaluation - Entitlement	8	2	16	
E. Knowledge of Local Construction Conditions	8	2	16	
<b>2. EXPERIENCE OF TEAM</b>				
A. Overall Projects	8	1	8	
B. School Projects	8	2	16	
C. Fla. Educational Codes/Standards	9	1	9	
D. M-DCPS Design Criteria Standards and Master Specifications	9	2	18	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	9	2	18	
B. Coordination with Owner's Staff	9	1	9	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	9	1	9	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	9	2	18	
B. Applicability of Presentation	9	1	9	
C. Staffing/Workload	8	1	8	
<b>5. MWBE PARTICIPATION</b>	7	1	7	
<b>TOTAL SCORES</b>			301	CHECKED BY:

**ADDITIONAL COMMENTS:**

**EVALUATOR:** P. Freeman

**DATE:** 7/15/02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>MMA CONSULTANTS</b> 10305N.W.4TH ST. SUITE 111, MIAMI, FL 33178(305)597-3947	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	NONE LISTED		
<b>Engineering</b>	MARTINEZ, KAPLAN AND MITRANI		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	ALBERT TAMBURRINO, CGC		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
<b>A. Proposed Management Team</b>	9	1	9	
<b>B. Claims Evaluation - Cost</b>	9	2	18	
<b>C. Claims Evaluation - Time</b>	9	2	18	
<b>D. Claims Evaluation - Entitlement</b>	9	2	18	
<b>Knowledge of Local Construction Conditions</b>	9	2	18	
<b>2. EXPERIENCE OF TEAM</b>				
<b>All Projects</b>	9	1	9	
<b>B. School Projects</b>	9	2	18	
<b>C. Fla. Educational Codes/Standards</b>	9	1	9	
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	9	2	18	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
<b>A. Representation of Owner</b>	9	2	18	
<b>B. Coordination with Owner's Staff</b>	9	1	9	
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	9	1	9	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
<b>A. Initiative</b>	9	2	18	
<b>B. Applicability of Presentation</b>	9	1	9	
<b>C. Staffing/Workload</b>	9	1	9	
<b>5. M/WBE PARTICIPATION</b>	9	1	9	
<b>TOTAL SCORES</b>			316	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

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**EVALUATOR:** *P. Freeman* **DATE:** 7/15/02

Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	GAUDET ASSOCIATES, INC. 861 JUPITER PARK DR. JUPITER, FL 33458 (561)748-3040	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	JL PEREZ ARCHITECTURE		

**OBJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	8	
B. Claims Evaluation - Cost	9	2	18	
C. Claims Evaluation - Time	9	2	18	
D. Claims Evaluation - Entitlement	9	2	18	
E. Knowledge of Local Construction Conditions	9	2	18	
<b>EXPERIENCE OF TEAM</b>				
A. Overall Projects	9	1	9	
B. School Projects	8.5	2	17	
C. Fla. Educational Codes/Standards	9	1	9	
D. M-DCPS Design Criteria Standards and Master Specifications	9	2	18	
<b>PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	8.5	2	17	
B. Coordination with Owner's Staff	8.5	1	8.5	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	8.5	1	8.5	
<b>APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	9	2	18	
B. Applicability of Presentation	8.5	1	8.5	
C. Staffing/Workload	8	1	8	
<b>MWBE PARTICIPATION</b>	7	1	7	
<b>TOTAL SCORES</b>			206.5	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

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**EVALUATOR:** *P. Freeman* **DATE:** 7/15/02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>PACO GROUP, INC.</b> 5001 S.W. 74TH COURT, MIAMI, FL 33155 (305)866-3486	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	<b>WILLIAMS RUSSELL &amp; JOHNSON</b>		
<b>Engineering</b>	<b>WILLIAMS RUSSELL &amp; JOHNSON</b>		
<b>Cost Estimating</b>	<b>IN-HOUSE</b>		
<b>Construction Claims</b>	<b>IN-HOUSE</b>		
<b>Construction Scheduling</b>	<b>IN-HOUSE</b>		
<b>Other</b>	<b>WILLIAMS RUSSELL &amp; JOHNSON</b>		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
<b>A. Proposed Management Team</b>	9	1	9	
<b>B. Claims Evaluation - Cost</b>	9	2	18	
<b>C. Claims Evaluation - Time</b>	9	2	18	
<b>D. Claims Evaluation - Entitlement</b>	9	2	18	
<b>E. Knowledge of Local Construction Conditions</b>	9	2	18	
<b>2. EXPERIENCE OF TEAM</b>				
<b>All Projects</b>	8.5	1	8.5	
<b>Local Projects</b>	8.5	2	17	
<b>C. Fla. Educational Codes/Standards</b>	9	1	9	
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	9	2	18	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
<b>A. Representation of Owner</b>	9	2	18	
<b>B. Coordination with Owner's Staff</b>	8.5	1	8.5	
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	8.5	1	8.5	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
<b>A. Initiative</b>	9	2	18	
<b>B. Applicability of Presentation</b>	8	1	8	
<b>C. Staffing/Workload</b>	9	1	9	
<b>5. MWBE PARTICIPATION</b>	9.5	1	9.5	
<b>TOTAL SCORES</b>			412	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

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**APPLICATOR:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	POST BUCKLEY & SHUH & JERNIGAN 2001 N.W. 107TH AVENUE, MIAMI, FL. 33172 (305)592-7275	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	IN-HOUSE		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	8	1	8	
B. Claims Evaluation - Cost	9	2	18	
C. Claims Evaluation - Time	9	2	18	
D. Claims Evaluation - Entitlement	7	2	14	
E. Knowledge of Local Construction Conditions	9	2	18	
<b>EXPERIENCE OF TEAM</b>				
A. Overall Projects	9	1	9	
B. School Projects	8	2	16	
C. Fla. Educational Codes/Standards	8	1	8	
D. M-DCPS Design Criteria Standards and Master Specifications	8	2	16	
<b>PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	8	2	16	
B. Coordination with Owner's Staff	7	1	7	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	7	1	7	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	7	2	14	
B. Applicability of Presentation	9	1	9	
C. Staffing/Workload	7	1	7	
<b>5. MWBE PARTICIPATION</b>				
	6	1	6	
<b>TOTAL SCORES</b>			<b>191</b>	<b>CHECKED BY:</b>

ADDITIONAL COMMENTS:

EVALUATOR:

JOHN PENNINGTON

DATE:

15 July 02

RANKING:

Factor 1 - 5 - Scoring will be done independent by each interviewer based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>MIA CONSULTANTS</b> 10306N.W.4TH ST. SUITE 111, MIAMI, FL 33178(305)597-3947	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	NONE LISTED		
<b>Engineering</b>	MARTINEZ, KAPLAN AND MITRAM		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	ALBERT TAMBURRINO, CGC		

PROJECT: CLAIMS CONSULTANT SERVICES				
FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	9	
B. Claims Evaluation - Cost	9	2	18	
C. Claims Evaluation - Time	9	2	18	
D. Claims Evaluation - Entitlement	9	2	18	
E. Knowledge of Local Construction Conditions	9	2	18	
<b>2. EXPERIENCE OF TEAM</b>				
Overall Projects	8	1	8	
Local Projects	9	2	18	
C. Fla. Educational Codes/Standards	8	1	8	
D. M-DCPS Design Criteria Standards and Master Specifications	9	2	18	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	8	2	16	
B. Coordination with Owner's Staff	9	1	9	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	7	1	7	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	8	2	16	
B. Applicability of Presentation	9	1	9	
C. Staffing/Workload	9	1	9	
<b>5. MWBE PARTICIPATION</b>				
	9	1	9	
<b>TOTAL SCORES</b>			<b>210</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

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**EVALUATOR:** JOHN PENNINGTON **DATE:** 15 JULY 02

- 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>GAUDET ASSOCIATES, INC.</b>	<b>J.V.</b>	<b>Application Date</b>
	881 JUPITER PARK DR. JUPITER, FL 33458 (561)748-3040		6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	J.L. PEREZ ARCHITECTURE		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
<b>A. Proposed Management Team</b>	4	1	4	NO STRUCTURE PROPOSED
<b>B. Claims Evaluation - Cost</b>	7	2	14	HAD ESTIMATEDLY NOT LOOKED AT EVALUATION FORM OR IF SO, INADEQUATE
<b>C. Claims Evaluation - Time</b>	6	2	12	
<b>D. Claims Evaluation - Entitlement</b>	6	2	12	
<b>E. Knowledge of Local Construction Conditions</b>	5	2	10	
<b>2. EXPERIENCE OF TEAM</b>				
<b>A. Overall Projects</b>	5	1	5	
<b>B. School Projects</b>	5	2	10	
<b>C. Fla. Educational Codes/Standards</b>	4	1	4	NO DISCUSSION AT ALL
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	3	2	6	NO DEMONSTRATION OF KNOWLEDGE
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
<b>A. Representation of Owner</b>	5	2	10	
<b>B. Coordination with Owner's Staff</b>	3	1	3	NEVER FOUND OUT WHICH OFFICE SUPERVISED CONTRACT
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	3	1	3	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
<b>A. Initiative</b>	3	2	6	OBVIOUSLY NO INVESTIGATION AS TO INITIAL PURPOSE EXPERIENCE OR THIS CONTRACT'S LOCAL HISTORY
<b>B. Applicability of Presentation</b>	4	1	4	
<b>C. Staffing/Workload</b>	5	1	5	
<b>5. MWBE PARTICIPATION</b>	5	1	5	
<b>TOTAL SCORES</b>			<b>113</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

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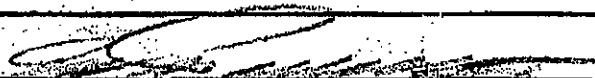


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**EVALUATOR:** JOHN PENNINGTON **DATE:** 15 JULY 02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independently by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>PACO GROUP, INC.</b> 5001 S.W. 74TH COURT, MIAMI, FL 33155 (305)668-3458	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	<b>WILLIAMS RUSSELL &amp; JOHNSON</b>		
<b>Engineering</b>	<b>WILLIAMS RUSSELL &amp; JOHNSON</b>		
<b>Cost Estimating</b>	<b>IN-HOUSE</b>		
<b>Construction Claims</b>	<b>IN-HOUSE</b>		
<b>Construction Scheduling</b>	<b>IN-HOUSE</b>		
<b>Other</b>	<b>WILLIAMS RUSSELL &amp; JOHNSON</b>		
<b>PROJECT: CLAIMS CONSULTANT SERVICES</b>			
<b>FACTORS</b>	<b>RATING</b>	<b>MULT</b>	<b>SCORE</b>
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>			
<b>A. Proposed Management Team</b>	6	1	6
<b>B. Claims Evaluation - Cost</b>	7	2	14
<b>C. Claims Evaluation - Time</b>	7	2	14
<b>D. Claims Evaluation - Entitlement</b>	4	2	8
<b>E. Knowledge of Local Construction Conditions</b>	5	2	10
<b>EXPERIENCE OF TEAM</b>			
<b>Overall Projects</b>	7	1	7
<b>School Projects</b>	6	2	12
<b>C. Fla. Educational Codes/Standards</b>	4	1	4
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	3	2	6
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>			
<b>A. Representation of Owner</b>	7	2	14
<b>B. Coordination with Owner's Staff</b>	5	1	5
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	3	1	3
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>			
<b>A. Inflation</b>	3	2	6
<b>B. Applicability of Presentation</b>	5	1	5
<b>C. Staffing/Workload</b>	7	1	7
<b>5. MWBE PARTICIPATION</b>			
	9	1	9
<b>TOTAL SCORES</b>			<b>130</b>
<b>ADDITIONAL COMMENTS:</b>			<b>CHECKED BY:</b>
<p><i>NO DISQUALIFICATION</i></p> <p><i>LITTLE DISCUSSION - SPIKE ABOUT "NATIONWIDE" EXPERIENCE</i></p> <p><i>SEEMING TO THINK WE'RE STILL UNDER 6A-2</i></p> <p><i>DID NOT CHECK TO FIND OUT WHO MINGO'S CONTRACT, NOW RECALL NOW ---</i></p> <p><i>NOT UNDETERMINED ISSUES FOR THIS CONTRACT</i></p>			
<b>EVALUATOR:</b>			<b>DATE:</b> 15 JULY 02

1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.



**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	POST BUCKLEY & SHUH & JERNIGAN 2001 N.W. 107TH AVENUE, MIAMI, FL. 33172 (305)992-7276	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	IN-HOUSE		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	8	1	8	
B. Claims Evaluation - Cost	9	2	18	
C. Claims Evaluation - Time	9	2	18	
D. Claims Evaluation - Entitlement	9	2	18	
E. Knowledge of Local Construction Conditions	8	2	16	
<b>EXPERIENCE OF TEAM</b>				
A. Overall Projects	8	1	8	
B. School Projects	9	2	18	
C. Fla. Educational Codes/Standards	9	1	9	
D. M-DCPS Design Criteria Standards and Master Specifications	8	2	16	
<b>PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	8	2	16	
B. Coordination with Owner's Staff	8	1	8	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	8	1	8	
<b>APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	8	2	16	
B. Applicability of Presentation	8	1	8	
C. Staffing/Workload	8	1	8	
<b>M/WBE PARTICIPATION</b>	5	1	5	
<b>TOTAL SCORES</b>			198	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:** M/WBE - NO SUB-CONSULTANTS - AVG. SCORE ONLY

**EVALUATOR:** *Janet Kelly* **DATE:** 7/15/02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

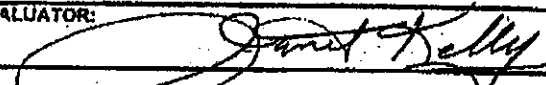
**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>MIA CONSULTANTS</b> 10305N.W.4TH ST. SUITE 111, MIAMI, FL 33178(305)597-3947	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	NONE LISTED		
<b>Engineering</b>	MARTINEZ, KAPLAN AND MITRANI		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	ALBERT TAMBURRINO, CGC		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
<b>A. Proposed Management Team</b>	9	1	9	
<b>B. Claims Evaluation - Cost</b>	8	2	16	
<b>C. Claims Evaluation - Time</b>	8	2	16	
<b>D. Claims Evaluation - Entitlement</b>	8	2	16	
<b>E. Knowledge of Local Construction Conditions</b>	9	2	18	
<b>PERIENCE OF TEAM</b>				
<b>A. Overall Projects</b>	9	1	9	
<b>B. Local Projects</b>	9	2	18	
<b>C. Fla. Educational Codes/Standards</b>	9	1	9	
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	9	2	18	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
<b>A. Representation of Owner</b>	9	2	18	
<b>B. Coordination with Owner's Staff</b>	9	1	9	
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	8	1	8	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
<b>A. Initiative</b>	9	2	18	
<b>B. Applicability of Presentation</b>	8	1	8	
<b>C. Staffing/Workload</b>	9	1	9	
<b>5. MWBE PARTICIPATION</b>	9	1	9	
<b>TOTAL SCORES</b>			<b>208</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**  
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**EVALUATOR:**  **DATE:** 7/15/02

1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>GAUDET ASSOCIATES, INC.</b> 861 JUPITER PARK DR. JUPITER, FL 33458 (561)748-3040	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	JL PEREZ ARCHITECTURE - HISPANIC		
<b>PROJECT: CLAIMS CONSULTANT SERVICES</b>			
<b>FACTORS</b>	<b>RATING</b>	<b>MULT</b>	<b>SCORE</b>
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>			
<b>A. Proposed Management Team</b>	8	1	8
<b>B. Claims Evaluation - Cost</b>	8	2	16
<b>C. Claims Evaluation - Time</b>	8	2	16
<b>D. Claims Evaluation - Entitlement</b>	8	2	16
<b>E. Knowledge of Local Construction Conditions</b>	9	2	18
<b>2. EXPERIENCE OF TEAM</b>			
<b>A. Overall Projects</b>	9	1	9
<b>B. School Projects</b>	8	2	16
<b>C. Fla. Educational Codes/Standards</b>	7	1	7
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	7	2	14
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>			
<b>A. Representation of Owner</b>	8	2	16
<b>B. Coordination with Owner's Staff</b>	8	1	8
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	8	1	8
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>			
<b>A. Initiative</b>	8	2	16
<b>B. Applicability of Presentation</b>	7	1	7
<b>C. Staffing/Workload</b>	8	1	8
<b>MWBE PARTICIPATION</b>	5	1	5
<b>TOTAL SCORES</b>			188
<b>ADDITIONAL COMMENTS:</b>			<b>CHECKED BY:</b>
MWBE - AVG SCORE ONLY WILL COMPLY IF GET CONTRACT			
<b>EVALUATOR:</b>			<b>DATE:</b>
[Signature]			7/15/02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	PACO GROUP, INC. 5001 S.W. 74TH COURT, MIAMI, FL 33155 (305)866-3466	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	WILLIAMS RUSSELL & JOHNSON		
<b>Engineering</b>	WILLIAMS RUSSELL & JOHNSON		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	WILLIAMS RUSSELL & JOHNSON		

PROJECT: CLAIMS CONSULTANT SERVICES				
FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	9	
B. Claims Evaluation - Cost	8	2	16	
C. Claims Evaluation - Time	8	2	16	
D. Claims Evaluation - Entitlement	8	2	16	
E. Knowledge of Local Construction Conditions	8	2	16	
<b>2. EXPERIENCE OF TEAM</b>				
A. All Projects	9	1	9	
B. School Projects	9	2	18	
C. Fla. Educational Codes/Standards	8	1	8	
D. M-DCPS Design Criteria Standards and Master Specifications	8	2	16	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	8	2	16	
B. Coordination with Owner's Staff	8	1	8	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	8	1	8	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	9	2	18	
B. Applicability of Presentation	9	1	9	
C. Staffing/Workload	9	1	9	
<b>5. MWBE PARTICIPATION</b>				
	9	1	9	
<b>TOTAL SCORES:</b>			201	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:** existing contracts for estimates & scheduling.

**EVALUATOR:** Jane Kelly **DATE:** 7/15/02

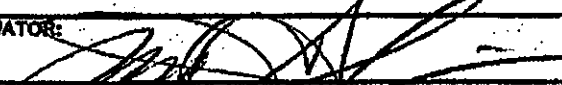
Form 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	POST BUCKLEY & SHUH & JERNIGAN 2001 N.W. 107TH AVENUE, MIAMI, FL. 33172 (305)592-7275	J.V.	Application Date 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	IN-HOUSE		

PROJECT: CLAIMS CONSULTANT SERVICES				
FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	9	
B. Claims Evaluation - Cost	8	2	16	
C. Claims Evaluation - Time	8	2	16	
D. Claims Evaluation - Entitlement	9	2	18	
E. Knowledge of Local Construction Conditions	10	2	20	
<b>2. EXPERIENCE OF TEAM</b>				
A. Overall Projects	9	1	9	
B. School Projects	10	2	20	
C. Fla. Educational Codes/Standards	9	1	9	
D. M-DCPS Design Criteria Standards and Master Specifications	9	2	18	
<b>PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	9	2	18	
B. Coordination with Owner's Staff	9	1	9	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	9	1	9	
<b>APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	9	2	18	
B. Applicability of Presentation	9	1	9	
C. Staffing/Workload	9	1	9	
<b>3. MWBE PARTICIPATION</b>				
	8	1	8	
<b>TOTAL SCORES</b>			<b>215</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**  
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**EVALUATOR:**  **DATE:** 7-15-02

**RANKING:**  
 Factor 5: Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	<b>MRA CONSULTANTS</b> 10305N.W.4TH ST. SUITE 111, MIAMI, FL 33178(305)597-5947	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	NONE LISTED		
<b>Engineering</b>	MARTINEZ, KAPLAN AND NITRANI		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	ALBERT TAMBURRINO, CGC		
<b>PROJECT: CLAIMS CONSULTANT SERVICES</b>			

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
<b>A. Proposed Management Team</b>	9	1	9	
<b>B. Claims Evaluation - Cost</b>	9	2	18	
<b>C. Claims Evaluation - Time</b>	9	2	18	
<b>D. Claims Evaluation - Entitlement</b>	9	2	18	
<b>E. Knowledge of Local Construction Conditions</b>	10	2	20	
<b>2. EXPERIENCE OF TEAM</b>				
<b>A. All Projects</b>	9	1	9	
<b>B. School Projects</b>	10	2	20	
<b>C. Fla. Educational Codes/Standards</b>	9	1	9	
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	9	2	18	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
<b>A. Representation of Owner</b>	9	2	18	
<b>B. Coordination with Owner's Staff</b>	9	1	9	
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	9	1	9	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
<b>A. Initiative</b>	9	2	18	
<b>B. Applicability of Presentation</b>	9	1	9	
<b>C. Staffing/Workload</b>	9	1	9	
<b>5. MWBE PARTICIPATION</b>	9	1	9	
<b>TOTAL SCORES</b>			220	CHECKED BY:

ADDITIONAL COMMENTS:

EVALUATOR:

DATE:

7/15/02

Factor 1 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	GAUDET ASSOCIATES, INC. 851 JUPITER PARK DR. JUPITER, FL 33458 (561)748-3040	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	JL PEREZ ARCHITECTURE		

**SUBJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	8	1	8	
B. Claims Evaluation - Cost	8	2	16	
C. Claims Evaluation - Time	8	2	16	
D. Claims Evaluation - Entitlement	8	2	16	
E. Knowledge of Local Construction Conditions	9	2	18	
<b>EXPERIENCE OF TEAM</b>				
A. Overall Projects	8	1	8	
B. School Projects	7	2	14	
C. Fla. Educational Codes/Standards	8	1	8	
D. M-DCPS Design Criteria Standards and Master Specifications	8	2	16	
<b>PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	8	2	16	
B. Coordination with Owner's Staff	8	1	8	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	8	1	8	
<b>APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	9	2	18	
B. Applicability of Presentation	7	1	7	
C. Staffing/Workload	8	1	8	
<b>WBE PARTICIPATION</b>	7	1	7	
<b>TOTAL SCORES</b>			192	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

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**EVALUATOR:**  **DATE:** 7/15/02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	PACO GROUP, INC. 6001 S.W. 74TH COURT, MIAMI, FL 33155 (305)886-3456	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	WILLIAMS RUSSELL & JOHNSON		
<b>Engineering</b>	WILLIAMS RUSSELL & JOHNSON		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	WILLIAMS RUSSELL & JOHNSON		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
<b>A. Proposed Management Team</b>	9	1	9	
<b>B. Claims Evaluation - Cost</b>	9	2	18	
<b>C. Claims Evaluation - Time</b>	9	2	18	
<b>D. Claims Evaluation - Entitlement</b>	9	2	18	
<b>E. Knowledge of Local Construction Conditions</b>	9	2	18	
<b>EXPERIENCE OF TEAM</b>				
<b>A. Overall Projects</b>	8	1	8	
<b>B. Similar Projects</b>	8	2	16	
<b>C. Fla. Educational Codes/Standards</b>	8	1	8	
<b>D. M-DCPS Design Criteria Standards and Master Specifications</b>	8	2	16	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
<b>A. Representation of Owner</b>	9	2	18	
<b>B. Coordination with Owner's Staff</b>	9	1	9	
<b>C. Coordination with Architects/Engineers/Contractors/Subcontractors</b>	9	1	9	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
<b>A. Initiative</b>	9	2	18	
<b>B. Applicability of Presentation</b>	9	1	9	
<b>C. Staffing/Workload</b>	9	1	9	
<b>5. M/WBE PARTICIPATION</b>	10	1	10	
<b>TOTAL SCORES</b>			211	<b>CHECKED BY:</b>

ADDITIONAL COMMENTS:

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EVALUATOR: 

DATE: 7/15/02

- 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.



**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	POST BUCKLEY & SHUH & JERNGAN 2001 N.W. 107TH AVENUE, MIAMI, FL. 33172 (305)592-7275	J.V.	Application Date 6-Jun-02
<b>CONSULTANTS:</b>			
Architecture	IN-HOUSE		
Engineering	IN-HOUSE		
Cost Estimating	IN-HOUSE		
Construction Claims	IN-HOUSE		
Construction Scheduling	IN-HOUSE		
Other	IN-HOUSE		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	9	
B. Claims Evaluation - Cost	8	2	16	
C. Claims Evaluation - Time	8	2	16	
D. Claims Evaluation - Entitlement	8	2	16	
E. Knowledge of Local Construction Conditions	9	2	18	
<b>EXPERIENCE OF TEAM</b>				
A. Overall Projects	8	1	8	
B. School Projects	9	2	18	NUMEROUS MIDARS PROJECTS
C. Fla. Educational Codes/Standards	8	1	8	
D. M-DCPS Design Criteria Standards and Master Specifications	8	2	16	
<b>PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	9	2	18	NUMEROUS CLAIMS/LITIGATION SUPP.
B. Coordination with Owner's Staff	8	1	8	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	8	1	8	
<b>APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	8	2	16	
B. Applicability of Presentation	9	1	9	
C. Staffing/Workload	9	1	9	
<b>5. MWBE PARTICIPATION</b>				
	5	1	5	ONLY EQ OPPORTUNITY POLICY
<b>TOTAL SCORES</b>			198	CHECKED BY:

**ADDITIONAL COMMENTS:**  
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**EVALUATOR:** LAURENCE WHITE  **DATE:** 7/13/02

**RANKING:**  
 Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	MIA CONSULTANTS 10306N.W.4TH ST. SUITE 111, MIAMI, FL 33178(305)597-3947	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	NONE LISTED		
<b>Engineering</b>	MARTINEZ, KAPLAN AND MITRANI		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	ALBERT TAMBURRINO, CGC		

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	9	1	9	
B. Claims Evaluation - Cost	10	2	20	EXCELLENT DEDICATED CLAIMS STAFF
C. Claims Evaluation - Time	8	2	16	SUB. CONSULTING FOR HEAVY WORK.
D. Claims Evaluation - Entitlement	9	2	18	EXTENSIVE LOCAL CONTRACTOR EXP
E. Knowledge of Local Construction Conditions	9	2	18	
<b>2. EXPERIENCE OF TEAM</b>				
A. All Projects	8	1	8	
B. School Projects	10	2	20	CLAIMS/LITIGATION SUPPORT ALL PAYS
C. Fla. Educational Codes/Standards	9	1	9	
D. M-DCPS Design Criteria Standards and Master Specifications	8	2	16	
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	10	2	20	
B. Coordination with Owner's Staff	9	1	9	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	8	1	8	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	10	2	20	HIGH DEGREE OF ENTHUSIASM
B. Applicability of Presentation	9	1	9	
C. Staffing/Workload	9	1	9	
<b>5. MWBE PARTICIPATION</b>				
	9	1	9	IN-HOUSE MWBE REP.
<b>TOTAL SCORES</b>			<b>218</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

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**EVALUATOR:** LAURENCE WHITE  **DATE:** 7/15/02

**NOTE:** Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
FINAL EVALUATION FORM - 2**

<b>APPLICANT:</b>	GAUDET ASSOCIATES, INC. 881 JUPITER PARK DR. JUPITER, FL 33458 (561)748-3040	<b>J.V.</b>	<b>Application Date</b> 6-Jun-02
<b>CONSULTANTS:</b>			
<b>Architecture</b>	IN-HOUSE		
<b>Engineering</b>	IN-HOUSE		
<b>Cost Estimating</b>	IN-HOUSE		
<b>Construction Claims</b>	IN-HOUSE		
<b>Construction Scheduling</b>	IN-HOUSE		
<b>Other</b>	J.L. PEREZ ARCHITECTURE		

PROJECT: CLAIMS CONSULTANT SERVICES				
FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	6	1	6	NOT CURRENTLY DESIGNATED
B. Claims Evaluation - Cost	7	2	14	
C. Claims Evaluation - Time	7	2	14	
D. Claims Evaluation - Entitlement	7	2	14	
E. Knowledge of Local Construction Conditions	6	2	12	NOT MUCH LOCAL MDGPS EXP
<b>2. EXPERIENCE OF TEAM</b>				
A. Overall Projects	B	1	8	
B. School Projects	7	2	14	MASTLY OTHER PROJECTS
C. Fla. Educational Codes/Standards	7	1	7	" " "
D. M-DCPS Design Criteria Standards and Master Specifications	4	2	8	VERY LITTLE EXPERIENCE
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	6	2	12	FEW LOCAL STAFF
B. Coordination with Owner's Staff	6	1	6	" " "
C. Coordination with Architects/Engineers/Contractors/Subcontractors	8	1	8	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	B	2	16	
B. Applicability of Presentation	7	1	7	
C. Staffing/Workload	7	1	7	
<b>5. MWBE PARTICIPATION</b>				
	6	1	6	STATE SUB-CONTRACTORS
<b>TOTAL SCORES</b>			157	CHECKED BY:

**ADDITIONAL COMMENTS:**

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**EVALUATOR:** LAURENCE WHITE *[Signature]* **DATE:** 7/15/02

**RANKING:**  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

### MIAMI-DADE COUNTY PUBLIC SCHOOLS CONSTRUCTION CLAIMS CONSULTANT FINAL EVALUATION FORM - 2

APPLICANT:	PACO GROUP, INC. 5001 S.W. 74TH COURT, MIAMI, FL 33155 (305)688-3456	J.V.	Application Date 8-Jan-02
CONSULTANTS:			
Architecture	WILLIAMS RUSSELL & JOHNSON		
Engineering	WILLIAMS RUSSELL & JOHNSON		
Cost Estimating	IN-HOUSE		
Construction Claims	IN-HOUSE		
Construction Scheduling	IN-HOUSE		
Other	WILLIAMS RUSSELL & JOHNSON		

PROJECT: CLAIMS CONSULTANT SERVICES

FACTORS	RATING	MULT	SCORE	COMMENTS
<b>1. SPECIFIC CAPABILITIES OF TEAM</b>				
A. Proposed Management Team	7	1	7	WRST PDLB DEFINITION
B. Claims Evaluation - Cost	7	2	14	
C. Claims Evaluation - Time	7	2	14	
D. Claims Evaluation - Entitlement	7	2	14	MGP, MDCPS CONTRACT EXP.
E. Knowledge of Local Construction Conditions	B	2	14	
<b>EFFICACY OF TEAM</b>				
Overall Projects	B	1	8	
B. School Projects	6	2	12	GOOD EST./SCH. - FEW CLAIMS
C. Fla. Educational Codes/Standards	7	1	7	" " " - " "
D. M-DCPS Design Criteria Standards and Master Specifications	7	2	14	" " " - " "
<b>3. PROFESSIONAL ATTITUDE OF TEAM</b>				
A. Representation of Owner	B	2	16	
B. Coordination with Owner's Staff	B	1	8	
C. Coordination with Architects/Engineers/Contractors/Subcontractors	B	1	8	
<b>4. APPROACH TO PROJECT AND OUTSIDE COUNSEL</b>				
A. Initiative	B	2	16	
B. Applicability of Presentation	B	1	8	
C. Staffing/Workload	B	1	8	
5. MWBE PARTICIPATION	9	1	9	STRONG MWBE REP.
<b>TOTAL SCORES</b>			<b>189</b>	CHECKED BY:

ADDITIONAL COMMENTS:

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EVALUATOR: LAWRENCE WHITE  DATE: 7/15/02

RANKING:  
Factor 1 - 5 - Scoring will be done independent by each interviewer, based upon information provided by the firm in its presentation and in response to specific questions posed by the various Selection Committee Members during the interview.

**DATE: July 8, 2002**

**OFFICIAL INTERVIEW SCHEDULE: JULY 15, 2002**

**1444 BISCAYNE BOULEVARD, MIAMI, FL ROOM # 104**

**LEGAL AD**

**Due Date: June 6, 2002**

**The School Board of Miami-Dade County, Florida, intends to commission one (1) or more firms having full construction claims consulting capabilities, for a two (2) year term.**

**Time allocations for presentations are as follows:**

- a. Proposers presentation - 15 minutes**
- b. Question/answer period - 10 minutes**

<b>TIME</b>	<b>FIRMS</b>
<b>1:00 - 1:25</b>	<b>POST BUCKLEY SCHUH &amp; JERNIGAN</b>
<b>1:30 - 1:55</b>	<b>MIA CONSULTANTS</b>
<b>2:00 - 2:25</b>	<b>GAUDET ASSOCIATES, INC.</b>
<b>2:30 - 2:55</b>	<b>PACO GROUP, INC.</b>

**NOTE: Each firm must bring all of the equipment necessary to conduct their presentation.**

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**A/E SELECTION TO COMMISSION ONE (1) OR MORE  
FIRMS HAVING FULL CONSTRUCTION CLAIMS CAPABILITIES, FOR A 2 YEAR TERM**


**DATE:** June 6, 2002

**LEGAL AD**

**Due Date:** June 6, 2002

The School Board of Miami-Dade County, Florida, intends to commission one (1) or more firms having full construction claims consulting capabilities for a 2 year term

<b>FIRMS</b>	<b>FORM 1 SCORES</b>
POST BUCKLEY SHUH & JERNIGAN	70.00
MIA CONSULTANTS	63.00
GAUDET ASSOCIATES, INC.	62.00
PACO GROUP, INC	58.00
CONSTRUCTION MANAGEMENT SERVICES, INC.	36.00
INDIGO SERVICES CORP.	33.00

11/10/03  
 Jo. King  
 6/1/03 \* 2540  
  
 Miami-Dade County Public Schools  
 Making our students the future

**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
 CONSTRUCTION CLAIMS CONSULTANT  
 CERTIFICATION/QUALIFICATION FORM 1**

<b>APPLICANT: POST BUCKLEY SHUH &amp; JERNIGAN</b> 2001 N.W. 107TH AVE. MIAMI, FL 33172		<b>J.V.</b>	<b>Application Date: 6/6/2002</b>
<b>Consultants</b>			
Architecture			IN-HOUSE
Engineering			IN-HOUSE
Cost Estimating			IN-HOUSE
Construction Scheduling			IN-HOUSE
Construction Claims			IN-HOUSE
Other			IN-HOUSE
<b>PROJECT: CLAIMS CONSULTANT SERVICES</b>			
<b>FACTORS</b>	<b>SCORE</b>	<b>COMMENTS</b>	
1. Location of Office (max. 10 points)	10		
2. Years Firm or J.V. Established (max. 5 points)	5		
3. Cost Experience - Public Sector (max. 10 points)	10		
4. Scheduling/Time Experience - Public Sector (max. 10 points)	10		
5. Validity/Entitlement Experience (max. 10 points)	10		
6. Capabilities/Quality			
A. Contract for Public Agency (max. 5 points)	5		
B. Proposed Personnel (max. 10 points)	10		
7. References	10		
<b>TOTAL SCORES</b>	<b>70</b>	<b>CHECKED BY:</b>	
<b>ADDITIONAL COMMENTS:</b>			
<b>EVALUATOR:</b> <i>Joseph [Signature]</i>		<b>DATE:</b> 7-3-02	



### MIAMI-DADE COUNTY PUBLIC SCHOOLS CONSTRUCTION CLAIMS CONSULTANT CERTIFICATION/QUALIFICATION FORM 1

<b>APPLICANT: MIA CONSULTANTS</b>		<b>J.V.</b>	<b>Application Date: 6/6/2002</b>
10305 N.W. 4TH ST. SUITE 111, MIAMI, FL 33178			
<b>Consultants</b>			
<b>Architecture</b>			NONE LISTED
<b>Engineering</b>			MARTINEZ, KAPLAN AND MITRANI
<b>Cost Estimating</b>			IN-HOUSE
<b>Construction Scheduling</b>			IN-HOUSE
<b>Construction Claims</b>			IN-HOUSE
<b>Other</b>			ALBERT TAMBURRINO, CGC

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	SCORE	COMMENTS
1. Location of Office (max. 10 points)	10	
2. Years Firm or J.V. Established (max. 5 points)	5	
3. Cost Experience - Public Sector (max. 10 points)	10	
4. Scheduling/Time Experience - Public Sector (max. 10 points)	10	
5. Validity/Entitlement Experience (max. 10 points)	10	
6. Capabilities/Quality A. Contract for Public Agency (max. 5 points)	5	
B. Proposed Personnel (max. 10 points)	3	3 LICENSED PROF.
7. References	10	
<b>TOTAL SCORES</b>	<b>63</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

<b>VALUATOR:</b> 	<b>DATE:</b> 7-3-02
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**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
CERTIFICATION/QUALIFICATION FORM 1**

<b>APPLICANT: GAUDET ASSOCIATES, INC.</b>	<b>J.V.</b>	<b>Application Date: 6/6/2002</b>
<b>861 JUPITER PARK DR., JUPITER, FL 33458</b>		
<b>Consultants</b>		
<b>Architecture</b>		<b>IN-HOUSE</b>
<b>Engineering</b>		<b>IN-HOUSE</b>
<b>Cost Estimating</b>		<b>IN-HOUSE</b>
<b>Construction Scheduling</b>		<b>IN-HOUSE</b>
<b>Construction Claims</b>		<b>IN-HOUSE</b>
<b>Other</b>		<b>JL PEREZ ARCHITECTURE</b>

**PROJECT: CLAIMS CONSULTANT SERVICES**

<b>FACTORS</b>	<b>SCORE</b>	<b>COMMENTS</b>
<b>1. Location of Office (max. 10 points)</b>	<b>8</b>	<b>PALM BEACH FIRM</b>
<b>2. Years Firm or J.V. Established (max. 5 points)</b>	<b>5</b>	
<b>3. Cost Experience -</b>		
<b>Public Sector (max. 10 points)</b>	<b>10</b>	
<b>4. Scheduling/Time Experience -</b>		
<b>Public Sector (max. 10 points)</b>	<b>10</b>	
<b>5. Validity/Entitlement Experience (max. 10 points)</b>	<b>10</b>	
<b>6. Capabilities/Quality</b>		
<b>A. Contract for Public Agency (max. 5 points)</b>	<b>5</b>	
<b>B. Proposed Personnel (max. 10 points)</b>	<b>4</b>	<b>4 LICENSED PROF.</b>
<b>7. References</b>	<b>10</b>	
<b>TOTAL SCORES</b>	<b>62</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**

**EVALUATOR:** *Joseph L. Henry*      **DATE:** *7-3-02*



### MIAMI-DADE COUNTY PUBLIC SCHOOLS CONSTRUCTION CLAIMS CONSULTANT CERTIFICATION/QUALIFICATION FORM 1

APPLICANT: PACO GROUP, INC.	J.V.	Application Date: 6/6/2002
5001 S.W. 74TH COURT, MIAMI, FL 33155		
<b>Consultants</b>		
Architecture		WILLIAMS RUSSELL & JOHNSON
Engineering		WILLIAMS RUSSELL & JOHNSON
Cost Estimating		IN-HOUSE
Construction Scheduling		IN-HOUSE
Construction Claims		IN-HOUSE
Other		WILLIAMS RUSSELL & JOHNSON

**PROJECT: CLAIMS CONSULTANT SERVICES**

FACTORS	SCORE	COMMENTS
1. Location of Office (max. 10 points)	10	
2. Years Firm or J.V. Established (max. 5 points)	5	
3. Cost Experience - Public Sector (max. 10 points)	10	
4. Scheduling/Time Experience - Public Sector (max. 10 points)	10	
5. Validity/Entitlement Experience (max. 10 points)	5	5/10=5
6. Capabilities/Quality		
A. Contract for Public Agency (max. 5 points)	5	
B. Proposed Personnel (max. 10 points)	3	3 LICENSED PROF.
7. References	10	
<b>TOTAL SCORES</b>	<b>68</b>	<b>CHECKED BY:</b>

ADDITIONAL COMMENTS:

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EVALUATOR: *Joseph L. Tracy*      DATE: 7-3-02



**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
CERTIFICATION/QUALIFICATION FORM 1**

<b>APPLICANT: CONSTRUCTION MANAGEMENT SERVICES, INC.</b>		<b>J.V.</b>	<b>Application Date: 6/6/2002</b>
10 FAIRWAY DR., DEERFIELD BEACH, FL 33441			
<b>Consultants</b>			
<b>Architecture</b>			<b>NONE LISTED</b>
<b>Engineering</b>			<b>NONE LISTED</b>
<b>Cost Estimating</b>			<b>IN-HOUSE</b>
<b>Construction Scheduling</b>			<b>IN-HOUSE</b>
<b>Construction Claims</b>			<b>IN-HOUSE</b>
<b>Other</b>			<b>NONE LISTED</b>
<b>PROJECT: CLAIMS CONSULTANT SERVICES</b>			
<b>FACTORS</b>	<b>SCORE</b>	<b>COMMENTS</b>	
1. Location of Office (max. 10 points)	8	BROWARD FIRM	
2. Years Firm or J.V. Established (max. 5 points)	5		
3. Cost Experience - Public Sector (max. 10 points)	7	7 OUT OF 10	
4. Scheduling/Time Experience - Public Sector (max. 10 points)	5	5 OUT OF 10	
5. Validity/Entitlement Experience (max. 10 points)	5	5 OUT OF 10	
6. Capabilities/Quality			
A. Contract for Public Agency (max. 5 points)	5		
B. Proposed Personnel (max. 10 points)	1	1 LICENSED PROF.	
7. References			
<b>TOTAL SCORES</b>	<b>36</b>	<b>CHECKED BY:</b>	
<b>ADDITIONAL COMMENTS:</b>			
<b>EVALUATOR:</b> <i>Joseph L. [Signature]</i>		<b>DATE:</b> 7-3-02	



**MIAMI-DADE COUNTY PUBLIC SCHOOLS  
CONSTRUCTION CLAIMS CONSULTANT  
CERTIFICATION/QUALIFICATION FORM 1**

<b>APPLICANT: INDIGO SERVICE CORPORATION</b>	<b>J.V.</b>	<b>Application Date: 6/6/2002</b>
<b>3195 S.W. 3RD AVENUE, MIAMI, FL 33281</b>		
<b>Consultants</b>		
<b>Architecture</b>		<b>NONE LISTED</b>
<b>Engineering</b>		<b>NONE LISTED</b>
<b>Cost Estimating</b>		<b>IN-HOUSE</b>
<b>Construction Scheduling</b>		<b>IN-HOUSE</b>
<b>Construction Claims</b>		<b>IN-HOUSE</b>
<b>Other</b>		<b>NONE LISTED</b>

**PROJECT: CLAIMS CONSULTANT SERVICES**

<b>FACTORS</b>	<b>SCORE</b>	<b>COMMENTS</b>
<b>1. Location of Office (max. 10 points)</b>	<b>10</b>	
<b>2. Years Firm or J.V. Established (max. 5 points)</b>	<b>5</b>	
<b>3. Cost Experience -</b>		
<b>Public Sector (max. 10 points)</b>	<b>5</b>	<b>NONE LISTED</b>
<b>4. Scheduling/Time Experience -</b>		
<b>Public Sector (max. 10 points)</b>	<b>5</b>	<b>NONE LISTED</b>
<b>5. Validity/Entitlement Experience (max. 10 points)</b>	<b>5</b>	<b>NONE LISTED</b>
<b>6. Capabilities/Quality</b>		
<b>A. Contract for Public Agency (max. 5 points)</b>	<b>0</b>	<b>NONE LISTED</b>
<b>B. Proposed Personnel (max. 10 points)</b>	<b>3</b>	<b>3 LICENSED PROF.</b>
<b>7. References</b>		
<b>TOTAL SCORES</b>	<b>33</b>	<b>CHECKED BY:</b>

**ADDITIONAL COMMENTS:**


<b>EVALUATOR:</b> <i>Joseph L. Henry</i>	<b>DATE:</b> <i>7-3-02</i>
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**INSTRUCTIONS FOR USE OF MIAMI-DADE COUNTY PUBLIC SCHOOLS'  
CLAIMS CONSULTANT SERVICES  
INITIAL EVALUATION FORM 1**

Each proposer will be evaluated on each factor. All factors will be evaluated on the basis of the information provided by the proposer and other forms as may be developed by M-DCPS to elicit information from the proposer. All factors ratings will be on a scale from 1 through 10 unless otherwise noted. The total score will be the sum of the total scores for each factor.

In case of a joint venture, all factors below shall be prorated on the basis of the percentage share held by each joint venturer.

**FACTOR 1**                    **LOCATION OF EXISTING OFFICE:**

Based on main office or nearest established, fully staffed branch office in which all work will be performed. Branch office must be in operation for at least three years of continuous full operation immediately preceding application for work with M-DCPS.

Miami-Dade County	= 10 points
Broward, Palm Beach & Collier County	= 8 points
State of Florida	= 5 points
Outside of State	= 0 points

**FACTOR 2**                    **YEARS ESTABLISHED:**

One point is granted for each year the principal, with the greatest amount of experience has been established as a principal of a claim consulting firm, with the current firm or other firms, up to a maximum of five (5) points.

**FACTOR 3**                    **CLAIMS CONSULTING ANALYSIS OF COST EXPERIENCE -  
PUBLIC SECTOR:**

Evaluate on a scale from 1 through 10 for claims consulting analysis of cost experience in the public sector.

**FACTOR 4**                    **CLAIMS CONSULTING ANALYSIS OF SCHEDULE/TIME  
EXPERIENCE - PUBLIC SECTOR:**

Evaluate on a scale from 1 through 10 for claims consulting analysis of schedule/time experience in the public sector.

**FACTOR 5**

**CLAIMS CONSULTANT ANALYSIS OF VALIDITY/ ENTITLEMENT EXPERIENCE:**

Evaluate on a scale from 1 through 10 for Validity/Entitlement analysis of claims related experience in the Construction Industry.

Items 3, 4 and 5 will be evaluated based on a comparison of all proposals against each other.

**FACTOR 6**

**CAPABILITIES/QUALITY:**

Scoring of this factor will be based solely on the basis of data submitted by each proposer.

- A. **Contracts for Public Agency** - One point will be awarded for each year proposer has served as claims consultant for a public agency, directly or indirectly, up to a maximum of 5 points.
- B. **Proposed Personnel** - The proposer's personnel will be evaluated on the basis of their credentials. Proposers will be evaluated on a comparison among all submittals. The result will be a numerical assignment of 1 through 10.

**FACTOR 7**

**REFERENCES:**

Scores for this factor will be based solely on the basis of data submitted by each applicant and qualification questionnaire Form 7 (FM-6XXX).

List no more than ten (10) projects during the past five (5) years. References shall be checked, by staff, for all applicants that are within, at least 5 points or less from the established cut-off score (each request for proposal may yield a different cut-of score). For all other applicants, references will not be checked and the applicants total score will equal the Form 1 subtotal score. Points for this category will be assigned as follows:

- Good = 10 points
- Fair = -5 points deducted
- Poor = -15 points deducted

Points from this category will be added or deducted from the subtotal score to determine a total score.

11/10/03  
D. J. King  
103  
#2544

**LEGAL ADVERTISEMENT  
REQUEST FOR PROPOSALS FOR CONSTRUCTION CLAIMS  
CONSULTING SERVICES**

The School Board of Miami-Dade County, Florida, intends to commission one or more firms, having full construction claims consulting capabilities, for a two-year term. The commissioned firm(s) shall provide consulting services which include but are not limited to: 1) estimates of the cost of work claimed; 2) document review and coordination; 3) constructability review and coordination services to identify and document errors and omissions and/or conflicts among the several work elements; 4) analyze change order proposals from a cost and time perspective; 5) and review of project construction schedules as related to claims.

Only one (1) submittal will be accepted per applicant, either as a single prime firm or as part of a joint venture. The claims consulting firm(s) must show a successful track record providing such services to public sector clients. A list of projects/claims must be submitted with the application identifying each project and entity to which the services were performed.

Firms or companies desiring to participate in the selection process shall submit an original qualification proposal and seven (7) copies of said proposal to the Department of A/E Selection, Negotiations & Design Management, Room 569, by no later than 4:30 p.m., Eastern Standard Time (EST), Thursday, June 6, 2002. The proposal must accurately describe the current status and configuration of the applicant. The request for proposal package, with all pertinent information and required forms, shall be picked up at the Department of A/E Selection, Negotiations & Design Management, 1450 N.E. Second Avenue, Room 569, Miami, Florida 33132.

The School Board of Miami-Dade County, Florida, adheres to a policy of non-discrimination in educational programs/activities and employment and strives affirmatively to provide equal opportunity for all.

Any firm or individual whose contract has been terminated by the Board, "with cause", will not be considered for commission under this proposal.

**MIAMI-DADE COUNTY PUBLIC SCHOOLS**  
Department of A/E Selection, Negotiations & Design Management  
Mr. Ivan M. Rodriguez, R.A., Director II  
1450 N.E. Second Avenue, Room 569  
Miami, Florida 33132  
(305) 995-4500

**LEGAL ADS TO RUN:**

DAILY BUSINESS REVIEW  
DIARIO LAS AMERICAS  
MAMI TIMES

May 20 and 28, 2002  
May 21 and 28, 2002  
May 23 and 30, 2002